

GENERAL MANAGER/CHIEF OPERATING OFFICER PROFILE: SEA OAKS BEACH & TENNIS CLUB VERO BEACH, FL

THE GENERAL MANAGER/CHIEF OPERATING OFFICER OPPORTUNITY AT SEA OAKS BEACH & TENNIS CLUB

The General Manager/Chief Operating Officer (GM/COO) opportunity at Sea Oaks Beach & Tennis Club (Sea Oaks) involves overseeing an extraordinary oceanside community with a wide array of club amenities and a beautiful 'Old Florida' environment.

A bundled community role, and as its name implies, racquet sports are of great importance at the Club, but so are the many amenities, including an incredible beachfront clubhouse with pool and dining options. Across the street and amongst the Spanish moss-draped oaks are the racquet club, fitness and community centers, and a small marina on the Indian River.

Our desire is for an energized club and community leader with instinctive relationship-building skills, strong financial acuity, a natural 'front-facing' and engaged style, and who is a strong staff and team mentor and adept in diplomatic leadership working with volunteer boards and committees. Sea Oaks is a friendly, unpretentious, very "community" focused club, and the new GM/COO needs to epitomize this style and behavior.

Sea Oaks has its own personality; situated on the Atlantic oceanfront in a lush setting of live oaks and sabal palms, its 614 residences are nestled amongst majestic live oaks and sabal palmettos. It is a place where residents ride bikes, play tennis, and swim. They are friendly and outgoing. They all love the sun and the outdoors and enjoy community gatherings.

Click here to view a brief video about this opportunity.

SEA OAKS BEACH & TENNIS CLUB

On a beautiful Florida barrier island, away from crowds and traffic, Sea Oaks, a member-owned community established in 1983, stretches from the Atlantic Ocean, with its beaches and glorious sunrises, to the Indian River, which reflects blazing, orange sunsets.

Over the years, Sea Oaks has been recognized in publications for the special charm of its landscaping and ambiance, its members' energetic and creative lifestyle, and its exceptional tennis program.

The community was incorporated in 1983 as one of the first gated communities on Vero Beach's north barrier island. At inception, Sea Oaks Beach & Tennis Club comprised a two-story Georgian-style Beach Club with an adjoining pool, deck, and gazebo and a two-story plantation-style Tennis Club with 16 Har-Tru tennis courts. A tennis pavilion with stadium-like seating was added in 1990. The first residences were tennis villas near the Tennis Club and cottages designed to create an Old Florida look with their wood design and wide, screened porches. Oceanfront condos, river and lakeside villas, courtyard and courtside homes, and river homes followed these. The final dwellings were completed in 2007.

In 2009, the facilities at the Tennis Club were enhanced by constructing an adjacent Community Center, which houses a state-of-the-art fitness center.

The spring of 2016 saw the reopening of a completely renovated Beach Club, complete with new kitchens on both floors, a beautifully decorated formal dining room with an adjacent bar with spectacular ocean views, and an oceanfront, pool-side gazebo featuring a bar and increased seating for outdoor dining. In 2020, attention was turned to the tennis facilities, as plans for a complete modernization of the courts with underground watering and refurbishment of the surrounding landscaping were implemented despite the coronavirus pandemic.

SEA OAKS BEACH & TENNIS CLUB BY THE NUMBERS

- 614 residences
- \$30,000 Initiation fee
- \$8,695 Annual dues
- Approximately \$10.M Gross volume for the Club/POA Community Associations (22) have additional combined budgets of approximately \$6.65M
- Approximately \$5.3M Annual dues volume
- Approximately \$1.5M F&B volume
- Approximately \$4.2M Gross payroll
- There are approximately 61 year-round staff members, moving to 91 in the Winter
- There are 9 Board members, and 17 Committees include: Beach Club, Beach & Dune, Buildings/Operations/Safety, Communications, Community Center, Environmental, Finance, Fitness Center, Golf Club, Hospitality, Human Resources, Landscape, Legal Resources, Library, Marina/Yacht Club, Members Weekend, Tennis Club.
- There are 22 separate residential associations (comprised of homeowner associations and condominiums), each of which has separate Boards and officers
- 65 Average age of members
- The Club uses EZLinks for its POS, TOPS for its accounting software and MembersFirst for its website.
- There are a considerable number of units rented throughout the year and the community is fully built out and being 'bundled,' membership runs with property ownership, so member recruitment is not part of the role.

SEA OAKS BEACH & TENNIS CLUB WEB SITE: www.seaoaksbeachandtennis.com

GENERAL MANAGER/CHIEF OPERATING OFFICER POSITION OVERVIEW

The GM/COO is responsible for the day-to-day administration and operations of Sea Oaks. He or she directs and administers all aspects of the operations: the common areas, infrastructure, amenities, and staff, as well as all programs and activities, Board and Committee coordination, and member/resident relations. Essentially, all Sea Oaks operations and staff management are responsibilities of the GM/COO. Ideally, the GM/COO has a proven record of success and stability in a similar community or resort property with similar elements and a history of driving a culture of excellence, accountability, continuous improvement, and professional development. Also, possessing a CAM license (or obtaining one soon after arrival) and a full understanding of a 'bundled community' is critical.

Having full operational responsibility for Sea Oaks, the GM/COO will support the Board by managing relationships with the community and community partners, managing the annual operating plan, improving processes, rectifying inefficiencies, and implementing the policies of the Board, which he/she is a strong and collaborative 'thought partner.'

The new General Manager/Chief Operating Officer:

- Reports directly to the president and board of directors and has clear ownership of day-to-day operations with specific emphasis on consistently enhancing an extraordinary lifestyle experience for member residents and their guests/tenants.
- Needs to be 'action-oriented' and possessive of strong visionary, leadership skills and knowledge/experience with both club and community operations.
- Communicates proactively with all internal and external constituencies. Outstanding communication skills are
 critical in this role. The GM/COO is the primary communicator of all information for the Sea Oaks and must be able
 to listen, engage, build trust, and be highly approachable. The GM/COO must also be extremely responsive to the
 board(s), committees, and residents.
- Manages the annual and capital budgets, including monthly analysis and findings. The GM/COO presents key
 findings to the board at least monthly, with follow-up actions aligning with the annual and strategic plans, which
 he/she is a key player in producing.
- Provides leadership to the board and contributing constituencies (committees, member residents, and staff) relative
 to crucial community assets and requirements. He or she recognizes the need to lead in balancing multiple interests,
 perspectives, and desires with Sea Oaks business and financial objectives. Having a positive, upbeat, diplomatic
 style with a "strong backbone" as the top business leader of Sea Oaks is critical for success. The ability to say no
 without alienating a resident is important!

- Manages all critical Sea Oaks administration and assets, including club and community common areas, safety, and security, while ensuring consistent service execution and delivery.
- Coordinates, streamlines, and consolidates all operational and administrative activities and processes while ensuring
 that strong SOPs are in place, understood and followed by the team delivering the lifestyle experience expected at
 Sea Oaks.
- Responds promptly to resident inquiries and requests and is adept at conflict resolution.
- Is the sole liaison with an on-site, five-person realty firm overseeing sales and rentals within Sea Oaks. This partnership is important and contributes meaningful and growing annual revenues to Sea Oaks.
- Will manage/oversee the summer reciprocal program with other similar local clubs.
- Will direct the internal marketing and communications function.
- Is a strong leader who is out in front of issues, provides the Board with proposed solutions, and executes approved solutions that lead to successful outcomes. The GM/COO must maintain a consistent focus on priorities, goals, and objectives established by the Board, along with active strategic and risk management assessment.

INITIAL PRIORITIES

- Be highly visible and interactive throughout the community, including initially attending all Board, committee and
 other meetings to more quickly meet residents and elected and appointed volunteers, learn their needs and
 expectations and better understand the culture of Sea Oaks. Be involved in participating and assessing the entire
 operation, but especially as it relates to "experience" areas. LISTEN AND BUILD RELATIONSHIPS!
- Get to know and develop a strong relationship with the Team, many of whom have been with the Club and Community for many years. Being a thoughtful, mentoring, engaged and supportive leader of the staff is a critical success factor in this role, and proven success in this area in past roles is necessary.
- Understand history, amenities and services, financials, and residents' expectations.
- Review the existing employee culture, organizational chart, key staff and present thoughtful recommendations to the Board for structural changes, if any, to elevate the overall service culture. We're looking to build a culture of innovation and high performance and 'tone at the top' is critical to achieve this expectation.
- Collect, analyze, and report data on amenity usage and expenditures. Make recommendations to the Board on long-range and strategic planning initiatives, as well as possible technology needs and enhancements.
- The Club is developing a strategic plan, which the new GM/COO will be instrumental in developing and executing.
- Monitor, manage and maintain financials to budget while in a continuous evaluation of its appropriateness to the
 overall expectations of the Board and community. Be initially focused on the significant insurance coverage and
 premium costs and thoroughly understand this aspect of operations because of the significant risk management
 needs of an oceanside community. Review and become familiar with all contractual agreements.
- Evaluate the overall experience especially in F & B operations and the beach clubhouse and adjacent amenities where many members primarily judge their overall experience and satisfaction. Of critical importance is to obtain and evaluate member desires in this area, balancing casual and more formal desires, menu selections and the overall experience that best suits current and future members.
- Work with the Board and members to best utilize the limited space available to accommodate the various facilities
 (athletic and otherwise) desired by members. In particular, to work to determine the use of a newly acquired piece
 or property that represents Sea Oaks' last undeveloped area and to meet the member demand for pickleball
 facilities.

CANDIDATE QUALIFICATIONS, SKILLS AND COMPETENCIES

Has a minimum of 7-10 years of progressive experience in leadership roles in club and community management, resort management, or a related business background. In addition, the successful candidate has experience with upscale and environmentally sensitive communities or destination resorts with top reputations. Having experience in both club and community operations is desirable, and the Club prefers those in current head of club/community roles but will consider the top #2 candidates in such environments who are well-mentored and bring the attributes noted above. Florida experience is particularly helpful.

Possessive of strong general management skills with verifiable strengths in team development, financial
performance, exceptional member/resident service programming and communications, strategic planning, project
management, and, most importantly, the ability to consistently achieve goals and objectives.

- Has a strong network of industry professionals and resource contacts that cover a wide range of functional skills and disciplines that would benefit Sea Oaks.
- Is a true team builder; a person who embodies the persona of ultimate coach, mentor, and motivator; someone who brings out the very best in those around him or her (both staff and other community constituencies) by setting clear goals and expectations, providing consistent feedback and support, and who is respectful and professional in all interpersonal dealings.
- Possesses depth of experience in project management from conception to execution.
- Is a charismatic individual who has a sense of style that is commensurate with the culture and expectations of a discerning membership group.

EDUCATIONAL AND CERTIFICATION QUALIFICATIONS

- A bachelor's degree is preferred, with a focus on Hospitality Management.
- Substantial private club or hospitality experience will be considered in lieu of the degree.
- The Community Association Manager (CAM) and Certified Club Manager (CCM) designations are preferred but not a must initially. However, CAM licensing would be required within the first six months.

EMPLOYMENT ELIGIBILITY VERIFICATION

In compliance with federal law, all persons hired will be required to verify identity and eligibility to work in the United States and to complete the required employment eligibility verification form upon hire.

SALARY AND BENEFITS

Salary is open and commensurate with qualifications and experience. The club offers an excellent bonus and benefits package, including association membership.

INSTRUCTIONS ON HOW TO APPLY

Please upload your resume and cover letter in that order using the link below. You should have your documents fully prepared to be attached when prompted for them during the online application process. Please be sure your image is not present on your resume or cover letter; that should be used on your LinkedIn Profile.

Prepare a thoughtful cover letter addressed to <u>John Manna, Search Chairman, and the Sea Oaks Search Committee</u> and clearly articulate your alignment with this role, why you want to be considered for this position at this stage of your career, and why Sea Oaks and the Vero Beach area will benefit if you are selected for the role.

You must apply for this role as soon as possible but no later than February 1, 2025. Candidate selections will occur mid-month, with first interviews later that month and a final selection by March. The new candidate should assume his/her role as soon as reasonable notice periods are completed.

IMPORTANT: Save your resume and letter in the following manner:

"Last Name, First Name - Resume" &

"Last Name, First Name - Cover Letter - Sea Oaks"

(These documents should be in Word or PDF format)

Note: Once you complete the application process for this search, you are not able to go back in and add additional documents.

<u>Click here</u> to upload your resume and cover letter.

If you have any questions, please email Patty Sprankle: patty@kkandw.com

Lead Search Executive:

Kurt D. Kuebler, CCM, CMAA Fellow Partner 561-747-5213 – Jupiter, FL kurt@kkandw.com

www.kkandw.com